VIA E-FILING

The Honorable Martin Glenn United States Bankruptcy Court Southern District of New York One Bowling Green New York, NY 10004-1408

Re: Re: In re The Roman Catholic Diocese of Rockville Centre, New York, Case No. 20-12345

Dear Judge Glenn:

The Roman Catholic Diocese of Rockville Centre, New York (the "<u>Diocese</u>") and the Official Committee of Unsecured Creditors (the "<u>Committee</u>") write in response to Your Honor's (i) suggestion of the appointment of Judge Shelley C. Chapman (Ret.) as a co-mediator, and (ii) question whether a process for the estimation of Abuse Claims would be helpful in moving this case forward to resolution.

The parties request the appointment of Magistrate Judge Sarah Netburn as a co-mediator, subject to her availability. In the meantime, the parties have scheduled mediation sessions for next week, which will take place directly between the parties, but will occur under the auspices of the mediation.

As for the estimation of claims, the Diocese and the Committee have conferred on this issue and agreed not to pursue estimation at this time. However each party reserves their rights regarding this issue.

Respectfully submitted,

/s/ Corinne Ball

Corinne Ball

Jones Day

Counsel for The Roman Catholic Diocese of Rockville Centre, New York.

/s/ James Stang

James Stang

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 $Counsel\ for\ the\ Official\ Committee\ of\ Unsecured$

Creditors